

Customer referral tracking template

Powered by:  The Alliance

Customer Name	Product	Customer Contact	Customer Phone	Customer Email	Sales Contact	Stage
Customer Name	Product #1	identify customer contact	123-4567-789	Email address	Sales Contact	In process - approvals
Customer Name	Product #2	identify customer contact	123-4567-789	Email address	Sales Contact	In process - info gather
Customer Name	Product #3	identify customer contact	123-4567-789	Email address	Sales Contact	In process: rewrite
Customer Name	Product #1	identify customer contact	123-4567-789	Email address	Sales Contact	High Target
Customer Name	Product #2	identify customer contact	123-4567-789	Email address	Sales Contact	Potential Target
Customer Name	Product #1	identify customer contact	123-4567-789	Email address	Sales Contact	In process - approvals
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